



KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	CMB approval of domestic debt instrument issuance certificate
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	05.12.2022
Issue Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	06.12.2022
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	19.01.2023
Expiry Date of Issue Limit	19.01.2024

Additional Explanations

Based on our company's disclosure dated December 6, 2022, our application made to the Capital Markets Board for the issue certificate pertaining to the issue of debt instruments up to TL 2,000,000,000, in a single lot or in multiple lots, for sale domestically to qualified investors and/or as pre-allocated and without public offering in a 1-year time period has been approved by the CMB with the decision numbered 3/62 and date January 19, 2023. The Application Form, Issue Document and attachment of the Issue Document are attached. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	onaylihraçbelgesi_ve_eki.pdf
Appendix: 2	Basvuru formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.