KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	3rd Coupon Interest Rate Determination for the Bond with the ISIN Code of TRSOTKR22817
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	25.11.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.12.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.02.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	3.000.000.000
Maturity Starting Date	23.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,90
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRSOTKR22817
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.05.2026	22.05.2026	25.05.2026	10,6267	42,6236	49,9415	318.801.000		Yes
2	24.08.2026	21.08.2026	24.08.2026	10,6852	42,8582	50,2598	320.556.000		Yes
3	23.11.2026	20.11.2026	23.11.2026	9,7337	39,0418	45,1454			
4	22.02.2027	19.02.2027	22.02.2027						
5	24.05.2027	21.05.2027	24.05.2027						
6	23.08.2027	20.08.2027	23.08.2027						
7	22.11.2027	19.11.2027	22.11.2027						
8	21.02.2028	18.02.2028	21.02.2028						
Principal/Maturity Date Payment Amount	21.02.2028	18.02.2028	21.02.2028						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A (tr) Ulusal Uzun Vadeli Kredi Notu	22.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The 3rd coupon rate has been determined as 9,7337% for the bond issued by our company on 20.02.2026. The 3rd coupon payment of the bond which has a nominal value of TL 3,000,000,000, 728 days term, quarterly floating interest coupon payments and principal payment at maturity will be made on 23.11.2026. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.