



KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Debt Instrument Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	05.12.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.01.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	30.06.2025
Maturity (Day)	752
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.06.2023
Maturity Starting Date	09.06.2023
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	41,5000
Interest Rate - Yearly Compound (%)	48,3325
Payment Type	TL Payment
Coupon Number	8
Currency Unit	TRY

Coupon Payment Frequency

Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.09.2023	08.09.2023	11.09.2023				
2	14.12.2023	13.12.2023	14.12.2023				
3	17.03.2024	15.03.2024	18.03.2024				
4	19.06.2024	18.06.2024	19.06.2024				
5	21.09.2024	20.09.2024	23.09.2024				
6	24.12.2024	23.12.2024	24.12.2024				
7	28.03.2025	27.03.2025	28.03.2025				
8	30.06.2025	27.06.2025	30.06.2025				
Principal/Maturity Date Payment Amount	30.06.2025	27.06.2025	30.06.2025				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA	31.05.2023	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

Within the scope of the issuance limit approved by the Capital Markets Board's decision dated 19.01.2023 and numbered 3/62, our Company's 752-day maturity, 41,5% annual fixed interest coupon payment every 3 months, 500 million TL, to be sold to qualified investors in the country without public offering. It is planned that the bookkeeping for the consistent bond issuance will take place on 08.06.2023 and the transfer of the transaction to accounts are expected to be completed on 09.06.2023. The issuance will be managed by Garanti Yatırım Menkul Kıymetler A.Ş.. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.