

# **OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.**

## **Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

Summary Info	Decision of the Board of Directors and application of the Capital Markets Board (CMB) regarding the domestic issuance of debt instruments without public offering.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	25.11.2025
Issue Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	25.11.2025

## Additional Explanations

Our Board of Directors' resolution dated 25.11.2025 and in accordance with the authorization given by article 8 of the Company's Articles of Association it is resolved to issue debt instruments (bond and/or commercial paper) with a total nominal value up to 5.000.000.000 TL (Five Billion Turkish Liras) after the Capital Markets Board's approval of the issuance, within the period that issuance limit is valid and to do the sale one or several times domestically by way of selling to qualified investors and/or private placement excluding public offering. Within this context it is further decided; to authorize the Company management to determine the terms of issuance and to execute the issuance procedures. Within the scope of this decision, an application with a request for the approval of the issuance certificate was made to the Capital Markets Board today. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.