

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Non-current Financial Asset Acquisition

Summary

Establishment of a New Company

Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	05/03/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Otokar Land Systems SRL
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Production, Marketing and Sales
Capital of Noncurrent Financial Asset	250.000 RON (Romanian Leu)
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	The transaction is planned to be completed by obtaining the necessary legal permits.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	-
Purchase Price Per Share	-
Total Purchasing Value	-
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,004%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,006%
Effects on Company Operations	To increase export sales.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not Mandatory
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	Valuation report hasn't been prepared
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	Valuation report hasn't been prepared
Explanations	

Our Board of Directors decided to establish a company titled "OTOKAR LAND SYSTEMS SRL" in Bucharest, the capital of Romania, with a capital of 250,000 RON (Romanian Leu) in order to carry out our Company's defense industry exports and local activities in Romania. It also has been decided that the entire capital will be committed by our Company to be paid in cash and the Company management will be authorized for the establishment transactions.

This statement has been translated into english for informational purposes. In case of a discrepancy between the Turkish and the english versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.