

# **OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.**

## **Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

<b>Summary Info</b>	Decision of the Board of Directors and application of the Capital Markets Board (CMB) regarding the domestic issuance of debt instruments without public offering.
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	15.04.2026
<b>Issue Limit</b>	10.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	15.04.2026

## Additional Explanations

Our Board of Directors' resolution dated 15.04.2026 and in accordance with the authorization given by article 8 of the Company's Articles of Association it is resolved to issue debt instruments (bond and/or commercial paper) with a total nominal value up to 10.000.000.000 TL (Ten Billion Turkish Liras) after the Capital Markets Board's approval of the issuance, within the period that issuance limit is valid and to do the sale one or several times domestically by way of selling to qualified investors and/or private placement excluding public offering. Within this context it is further decided; to authorize the Company management to determine the terms of issuance and to execute the issuance procedures. Within the scope of this decision, an application with a request for the approval of the issuance certificate was made to the Capital Markets Board today. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.