



**KAMUYU AYDINLATMA PLATFORMU**

**OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.  
Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Debt Instrument Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	05.12.2022
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## Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.01.2023

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.03.2025
Maturity (Day)	740
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.03.2023
Maturity Starting Date	03.03.2023
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	33
Interest Rate - Yearly Compound (%)	35,6813
Payment Type	TL Payment
Coupon Number	4
Currency Unit	TRY

## Coupon Payment Frequency

Once Every Six Months

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.09.2023	01.09.2023	04.09.2023				
2	07.03.2024	06.03.2024	07.03.2024				
3	08.09.2024	06.09.2024	09.09.2024				
4	12.03.2025	11.03.2025	12.03.2025				
Principal/Maturity Date Payment Amount	12.03.2025	11.03.2025	12.03.2025				

### Rating

Does the issuer have a rating note? Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	31.05.2022	Yes

Does the capital market instrument have a rating note? No

### Additional Explanations

Within the scope of the issuance limit approved by the Capital Markets Board's decision dated 19.01.2023 and numbered 3/62, our Company's 740-day maturity, 33% annual fixed interest coupon payment every 6 months, 500 million TL, to be sold to qualified investors in the country without public offering. It is planned that the bookkeeping for the consistent bond issuance will take place on 02.03.2023 and the transfer of the transaction to accounts are expected to be completed on 03.03.2023. The issuance will be managed by Garanti Yatırım Menkul Kıymetler A.Ş.. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.