

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Book-Building of Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	25.11.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.12.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.01.2028
Maturity (Day)	726
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Maturity Starting Date	23.01.2026
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,90
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
Coupon Number	8

Currency Unit

TRY

Coupon Payment Frequency

Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.04.2026	21.04.2026	22.04.2026						
2	22.07.2026	21.07.2026	22.07.2026						
3	21.10.2026	20.10.2026	21.10.2026						
4	20.01.2027	19.01.2027	20.01.2027						
5	21.04.2027	20.04.2027	21.04.2027						
6	21.07.2027	20.07.2027	21.07.2027						
7	20.10.2027	19.10.2027	20.10.2027						
8	19.01.2028	18.01.2028	19.01.2028						
Principal/Maturity Date Payment Amount	19.01.2028	18.01.2028	19.01.2028						

Rating**Does the issuer have a rating note?** Yes**Issuer Rating Note**

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A (tr) Ulusal Uzun Vadeli Kredi Notu	30.05.2025	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors, that was approved by the Capital Markets Board with decision numbered 64/2278 and dated 10.12.2025; book-building process of the bond with an initial amount of 750 million TL (the amount may be increased in line with the demand), 726-day maturity and 3-month coupon payments with floating interest is planned to be held on 21.01.2026 and value date of the issuance will be on 23.01.2026. The issuance will be advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.