

# **OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.**

## **Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

<b>Summary Info</b>	CMB approval of domestic debt instrument issuance certificate
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	25.11.2025
<b>Issue Limit</b>	5.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	25.11.2025
<b>Capital Market Board Application Result</b>	APPROVAL
<b>Capital Market Board Approval Date</b>	10.12.2025
<b>Expiry Date of Issue Limit</b>	10.12.2026

## Additional Explanations

Based on our company's disclosure dated Nov 25, 2025, our application made to the Capital Markets Board for the issue certificate pertaining to the issue of debt instruments up to TL 5,000,000,000 (five billion Turkish Lira) in a single lot or in multiple lots, for sale domestically to qualified investors and/or as pre-allocated and without public offering in a 1-year time period has been approved by the CMB with the decision numbered 64/2278 and date December 10, 2025. The Application Form, Issue Document and attachment of the Issue Document are attached. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	Başvuru Formu.pdf
<b>Appendix: 2</b>	Onaylı ihraç belgesi ve eki.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.