



KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Debt Instrument Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	05.12.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.01.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.03.2025
Maturity (Day)	740
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.01.2023
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.03.2023
Ending Date of Sale	02.03.2023
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	03.03.2023
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	33
Interest Rate - Yearly Compound (%)	35,6813
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSOTKR32519
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.09.2023	01.09.2023	04.09.2023	16,726			
2	07.03.2024	06.03.2024	07.03.2024	16,726			
3	08.09.2024	06.09.2024	09.09.2024	16,726			
4	12.03.2025	11.03.2025	12.03.2025	16,726			
Principal/Maturity Date Payment Amount	12.03.2025	11.03.2025	12.03.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AA+	31.05.2022	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Within the scope of the issuance limit approved by the Capital Markets Board's decision dated 19.01.2023 and numbered 3/62, our Company must pay coupons at a fixed interest rate of 33% every 6 months, with a maturity of 740 days, to be sold to qualified investors without public offering, 12.03.2025. As a result of the bookbuilding process carried out for the bond with the redemption date and ISIN code of TRSOTKR32519, the total issuance amount was finalized as 500.000.000 TL and the sale transaction was completed on 02.03.2023. Settlement will be completed on 03.03.2023. The issuance was managed by Garanti Yatırım Menkul Kıymetler A.Ş.. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.