



**KAMUYU AYDINLATMA PLATFORMU**

# **OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument**



# Notification Regarding Issue of Capital Market Instrument

|                                     |   |
|-------------------------------------|---|
| <b>Summary Info</b>                 | First coupon payment of 500,000,000 TL bond with ISIN code TRSOTKR32519 |
| <b>Update Notification Flag</b>     | No  |
| <b>Correction Notification Flag</b> | Yes   |
| <b>Postponed Notification Flag</b>  | No  |
| <b>Subject of Notification</b>      | Coupon Payment  |
| <b>Reason of Correction</b>         | Credit rating and date have been updated                                |

|                            |            |
|----------------------------|------------|
| <b>Board Decision Date</b> | 05.12.2022 |
|----------------------------|------------|

## Related Issue Limit Info

|   |  |
|---|--|
| <b>Currency Unit</b>                      | TRY  |
| <b>Limit</b>                              | 2.000.000.000                                |
| <b>Issue Limit Security Type</b>          | Debt Securities                              |
| <b>Sale Type</b>                          | Private Placement-Sale To Qualified Investor |
| <b>Domestic / Oversea</b>                 | Domestic                                     |
| <b>Capital Market Board Approval Date</b> | 19.01.2023                                   |

## Capital Market Instrument To Be Issued Info

|  |                                       |
|--|---------------------------------------|
| <b>Type</b>  | Bond                                  |
| <b>Maturity Date</b>                                   | 12.03.2025                            |
| <b>Maturity (Day)</b>                                  | 740                                   |
| <b>Sale Type</b>                                       | Sale To Qualified Investor            |
| <b>The country where the issue takes place</b>         | Türkiye                               |
| <b>Approval Date of Tenor Issue Document</b>           | 19.01.2023                            |
| <b>Title Of Intermediary Brokerage House</b>           | GARANTİ YATIRIM MENKUL KIYMETLER A.Ş. |
| <b>Central Securities Depository</b>                   | Merkezi Kayıt Kuruluşu A.Ş.           |
| <b>Starting Date of Sale</b>                           | 02.03.2023                            |
| <b>Ending Date of Sale</b>                             | 02.03.2023                            |
| <b>Nominal Value of Capital Market Instrument Sold</b> | 500.000.000                           |
| <b>Maturity Starting Date</b>                          | 03.03.2023                            |
| <b>Issue Price</b>                                     | 1                                     |

|  |                       |
|--|-----------------------|
| <b>Interest Rate Type</b>                  | Fixed Rate            |
| <b>Interest Rate - Yearly Simple (%)</b>   | 33                    |
| <b>Interest Rate - Yearly Compound (%)</b> | 35,6813               |
| <b>Traded in the Stock Exchange</b>        | Yes                   |
| <b>Payment Type</b>                        | TL Payment            |
| <b>ISIN Code</b>                           | TRSOTKR32519          |
| <b>Coupon Number</b>                       | 4                     |
| <b>Currency Unit</b>                       | TRY                   |
| <b>Coupon Payment Frequency</b>            | Once Every Six Months |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|--|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1                                      | 04.09.2023   | 01.09.2023  | 04.09.2023   | 16,726                       | 83.630.000     |               | Yes                   |
| 2                                      | 07.03.2024   | 06.03.2024  | 07.03.2024   | 16,726                       |                |               |                       |
| 3                                      | 08.09.2024   | 06.09.2024  | 09.09.2024   | 16,726                       |                |               |                       |
| 4                                      | 12.03.2025   | 11.03.2025  | 12.03.2025   | 16,726                       |                |               |                       |
| Principal/Maturity Date Payment Amount | 12.03.2025   | 11.03.2025  | 12.03.2025   |                              |                |               |                       |

#### Rating

|  |     |
|--|-----|
| <b>Does the issuer have a rating note?</b> | Yes |
|--|-----|

#### Issuer Rating Note

| Rating Company          | Rating Note | Rating Date | Is it Investment Grade? |
|-------------------------|-------------|-------------|-------------------------|
| JCR Eurasia Rating A.Ş. | AA          | 31.05.2023  | Yes                     |

|   |    |
|---|----|
| <b>Does the capital market instrument have a rating note?</b> | No |
|---|----|

#### Additional Explanations

First coupon payment of 83.630.000,00 TL of the private sector bond with a nominal amount of 500,000,000 TL that was issued by our Company with ISIN code TRSOTKR32519 was completed on 04.09.2023. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.