



**KAMUYU AYDINLATMA PLATFORMU**

# **OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.**

## **Notification Regarding Capital Increase**



# Notification Regarding Capital Increase

<b>Summary Info</b>	Registration of Articles of Association for Bonus Capital Increase
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	14.02.2023
<b>Authorized Capital (TL)</b>	100.000.000
<b>Paid-in Capital (TL)</b>	24.000.000
<b>Target Capital (TL)</b>	120.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
OTKAR, TRAOTKAR91H3	24.000.000	96.000.000,000	400,00000				OTKAR, TRAOTKAR91H3	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
<b>TOTAL</b>	24.000.000	96.000.000,000	400,00000		

<b>Bonus Issue Ex-Date</b>	16.05.2023
----------------------------	------------

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	52.743.030
Previous Years'' Profits (TL)	43.256.970

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	7
<b>Capital Market Board Application Date Regarding Articles of Association</b>	05.04.2023
<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL

**Capital Market Board Approval Date Regarding Articles of Association** 11.05.2023

**Capital Market Board Application Date** 05.04.2023

**Capital Market Board Application Result** Approval

**Capital Market Board Approval Date** 11.05.2023

**Property of Increased Capital Shares** Dematerialized Share

**Payment Date** 18.05.2023

**Record Date** 17.05.2023

**Date Of Registry** 31.05.2023

## Additional Explanations

The amendment of Article 7 of our Company's Articles of Association, titled "Capital", was registered by the Istanbul Trade Registry on 31.05.2023.

This statement has been translated into English for informational purposes, in case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish versiyon shall prevail.

## Supplementary Documents

**Appendix: 1** Otokar Esas Sözleşme.pdf

**Appendix: 2** Otokar Articles of Association.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.