

# OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş.

## Notification Regarding Dividend Payment

Date Posted:15.02.2019

Type of Disclosure:MED

Year:

Period:

Summary of the Disclosure	2018 Dividend Distribution Proposal				
Update Notification Flag	No				
Correction Notification Flag	No				
Postponed Notification Flag	No				
Board Decision Date	15.02.2019				
Type of Cash Dividend Payment	Payment In Advance				
Currency Unit	TRY				
Type of Stock Dividend Payment	Will Not Be Paid				
Amount and Rate of Cash Dividend Payment					
Share Group Info	Payment	Cash Dividend To Be Paid For Share With Per Value Of 1TL – Gross (TL)	Cash Dividend To Be Paid For Share With Per Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Per Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Per Value of 1 TL - Net (%)
OTKAR, TRAOTKAR91H3	Payment In Advance	3,00000	300,000	2,55000	255,000
Cash Dividend Payment Dates					
Payment	Proposed Ex-Dividend Date(1)	Final Ex-Dividend Date (2)	Payment Date (3)	Record Date (4)	
Payment In Advance	25.03.2019		27.03.2019	26.03.2019	
(1) The date on which the dividend will be paid by the company and the share will begin to be traded without dividend right (proposed).					
(2) The date on which the dividend will be paid by the company and the share will begin to be traded without dividend right. (finalized)					
(3) The date on which the accounts of shareholders whose shares are traded on the Stock Exchange will be deposited into..					
(4) The date on which the shareholders are identified with the share type of traded on the Stock Exchange.					
Amount and Rate of Cash Dividend Stock Dividend Payment					
Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)			
OTKAR, TRAOTKAR91H3	0	0			
Additional Explanations					
At the Board of Directors Meeting of our Company which held on 15.02.2019, the following issue was decided to be submitted to shareholders' approval at the Annual General Meeting of the company which is foreseen to be held during March, 2019. Distribution of totally TRY 72.000.000 gross dividend from the distributable profit of the 2018 fiscal year as per seen in the attached Dividend Distribution Table of the company and to distribute dividend payment on 25.03.2019 and in accordance with Capital Market Legislation, clause 19. Of Article of Association and the Dividend Distribution Policy of the company.					
Supplementary Documents					
Appendix: 1 Dividend Distribution Proposal.pdf					
Dividend Distribution Table					
OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. 01.01.2018/31.12.2018 Period Dividend Payment Table(TL)					
1. Paid-In/Issued Capital	24.000.000				
2. Total Legal Reserves (According to Legal Records)	66.678.147				
*			Based on CMB Regulations	Based on Legal Records	
3. Current Period Profit			121.145.173	125.477.082	

4. Taxes Payable ( - )	-43.190.515	0
5. Net Current Period Profit	164.335.688	125.477.082
6. Losses in the Previous Years ( - )	0	0
7. Primary Legal Reserve ( - )	0	0
8. Net Distributable Current Period Profit	164.335.688	125.477.082
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	164.335.688	125.477.082
9. Donations Made during the Year ( + )	628.950	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	164.964.638	0
11. First Dividend to Shareholders	0	1.200.000
* Cash	72.000.000	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors	0	0
* To None Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	70.800.000
16. Secondary Legal Reserves	7.080.000	7.080.000
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	85.255.688	46.397.082
20. Other Distributable Resources	0	0

#### Dividend Rate Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PER VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
- - -	61.200.000	0	37,24	2,55000	255,000
TOTAL	61.200.000	0	37,24	2,55000	255,000

#### Dividend Payment Table Explanation

According to the consolidated financial statements for the 01.01.2018-31.12.2018 accounting period, which are prepared in compliance with the Turkish Accounting Standards/Turkish Financial Reporting Standards (TMS/IFRS) and annexes and notes thereof enforced by the Public Oversight Accounting and Auditing Standards Authority (KGK) pursuant to Capital Markets Board's (CMB) "Communiqué on the Principles Financial Reporting in Capital Markets", numbered II-14.1, and audited by PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., a net profit of TL 164,335,688 has been posted for the parent company. The dividend distribution proposal, prepared by taking into account the long-term corporate strategy, capital requirements, investments and financing policies, profitability and cash position of the company, is presented below. If the proposal is approved with the decision of the General Assembly, the dividend payment will start on 25.03.2019.

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This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

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We hereby declare that our above statement is in conformity with the principles included in the Capital Market Board's Material Disclosures Communiqué, that it exactly reflects the entire information we received; that the information complies with our records, books and documents; that we have endeavored to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.